



ETF FACTS

Accelerate Financial Technologies Inc.
Accelerate OneChoice Alternative Portfolio ETF

ONEC

March 19, 2024



This document contains key information you should know about Accelerate OneChoice Alternative Portfolio ETF. You can find more details about this exchange-traded fund (ETF) in its prospectus. Ask your representative for a copy, contact Accelerate Financial Technologies Inc. at 1-855-892-0740 or visit www.AccelerateShares.com.

Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.

This ETF is an alternative mutual fund. It has the ability to invest in asset classes or use investment strategies that are not permitted for other types of mutual funds. The specific feature that differentiates this ETF from other types of mutual funds is that this ETF invests in a portfolio of alternative mutual funds, which are permitted to invest in asset classes and use investment strategies that are not permitted for other types of mutual funds. Features of the alternative mutual funds that this ETF invests in include the increased use of derivatives for hedging and non-hedging purposes, the increased ability to sell securities short, the ability to borrow cash to use for investment purposes, and the increased ability to invest in physical commodities. As a result, this ETF is exposed to the risks associated with those asset classes and strategies, which may, during certain market conditions, accelerate the pace at which your investment decreases in value.

Quick Facts

Date ETF Started	January 27, 2021	Fund manager	Accelerate Financial Technologies Inc.
Total value of January 31, 2024	\$16.1 Million	Portfolio manager	Accelerate Financial Technologies Inc.
Management expense ratio (MER)	1.44%	Distributions	Quarterly in March, June, September and December

Trading Information (12 months ending January 31, 2024)

Ticker Symbol	ONEC	Average daily volume	2 029
Exchange	Toronto Stock Exchange	Number of days traded	252
Currency	Canadian dollars		

Pricing Information (12 months ending January 31, 2024)

Market price	\$19.623 - \$20.727
Net asset value (NAV)	\$19.623 - \$20.727
Average bid-ask spread	1.16%

What does the ETF invest in?

Accelerate OneChoice Alternative Portfolio ETF seeks to achieve long-term appreciation and a superior risk-adjusted return relative to the Scotiabank Canadian Hedge Fund Index Equal Weighted. ONEC seeks to outperform the Scotiabank Canadian Hedge Fund Index Equal Weighted over the long term by investing in a diversified portfolio of listed alternative mutual funds, equity securities, derivative securities, and other securities in the alternative markets.



The charts below give you a snapshot of the ETF’s investments on January 31, 2024. The ETF’s investments will change.

Top 10 investments (January 31, 2024)

Accelerate Absolute Return Hedge Fund	10.49%
Accelerate Enhanced Canadian Benchmark Fund	10.16%
SPDR® Blackstone / GSO Senior Loan ETF	9.90%
Accelerate Arbitrage Fund	9.86%
SPDR® Gold Shares	9.86%
RPAR Risk Parity ETF	9.58%
iShares Global Real Estate Index ETF	9.52%
FlexShares STOXX® Global Broad Infra Index Fund	4.98%
iShares MBS ETF	4.93%
BMO Canadian MBS Index ETF	4.91%

Total percentage of top 10 investments: 84.18%

Total number of investments: 13

Investment Mix (January 31, 2024)

	Weight
Absolute Return	19.80%
Alternative Currencies	15.70%
Alternative Equities	9.30%
Global Macro	14.70%
Private Credit	19.90%
Real Assets	19.70%
Total Equities	99.10%

How risky is it?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an ETF’s returns change over time. This is called “volatility”.

In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Accelerate Financial Technologies Inc. has rated the volatility of this ETF as **low to medium**.

This rating is based on how much the ETF’s returns have changed from year to year. It doesn’t tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF’s returns, see the “Risk Factors” section of the ETF’s prospectus.

No guarantees

ETFs do not have any guarantees. You may not get back the amount of money you invest.

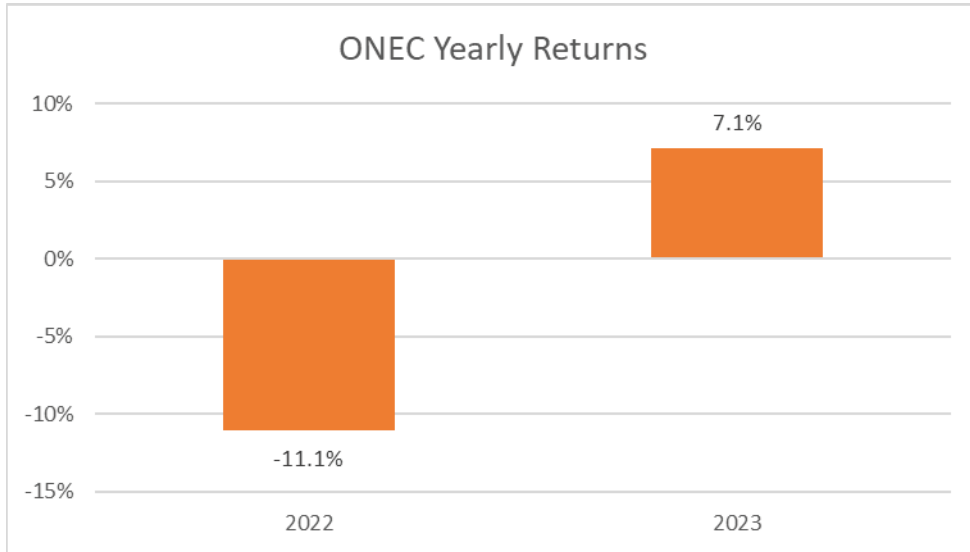
Past Performance

How has the ETF performed?

This section tells you how units of the ETF have performed over the past 2 calendar years, with returns calculated using the ETF’s net asset value (“NAV”). Returns are after expenses have been deducted. These expenses reduce the ETF’s returns.

Year-by-year returns

This chart shows how units of the ETF performed over the past 2 calendar years. The ETF dropped in value in one out of the past 2 calendar years. The range of returns and change from year to year can help you assess how risky the ETF has been in the past. It does not tell you how the ETF will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the ETF in a 3-month period over the past 2 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
Best return	6.0%	2023-01-31	Your investment would rise to \$1,059.93
Worst return	-11.8%	2022-06-30	Your investment would drop to \$881.70

Average return

As at January 31, 2024, a person who invested \$1,000 in units of the ETF on its inception would now have \$1,085.37. This works out to an annual compound return of 2.7%.

Trading ETFs

ETFs hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading ETFs:

Pricing

ETFs have two sets of prices: market price and net asset value (NAV).

Market Price

ETFs are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an ETF’s investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: bid and ask.

The bid is the highest price a buyer is willing to pay if you want to sell your ETF units. The ask is the lowest price a seller is willing to accept if you want to buy ETF units. The difference between the two is called the “bid-ask spread”.

In general, a smaller bid-ask spread means the ETF is more liquid. That means you are more likely to get the price you expect.

Net asset value (NAV)

Like mutual funds, ETFs have a NAV. It is calculated after the close of each trading day and reflects the value of an ETF’s investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

Timing

In general, market prices of ETFs can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.



Who is the ETF for?

Investors who:

- want exposure to a systematic, quantitative alternative investment strategy;
- want to diversify their investment portfolio with a low correlation investment;
- want to invest in a strategy that hedges some downside risk;
- want to invest for the long term (at least five years); and
- can tolerate a low-to-medium level of investment risk.

How much does it cost?

This section shows the fees and expenses you could pay to buy, own and sell units of the ETF. Fees and expenses – including trailing commissions – can vary among ETFs. Higher commissions can influence representatives to recommend one investment over another. Ask about other ETFs and investments that may be suitable for you at a lower cost.

1. **Brokerage commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free ETFs or require a minimum purchase amount.
2. **ETF expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns. The ETF's expenses are made up of management fees, management and/or performance fees, as applicable, of funds managed by Accelerate Financial Technologies Inc. and funds managed by third-party managers, operating expenses and trading costs. The ETF's annual management fee is 0.20% of the ETF's value plus any management and/or performance incentive fees, as applicable, of funds managed by third-party managers, future funds managed by Accelerate Financial Technologies Inc., if and when formed, and the following funds currently managed by Accelerate Financial Technologies Inc.: the Accelerate Arbitrage Fund; the Accelerate Absolute Return Fund (formerly, Accelerate Absolute Return Hedge Fund) and the Accelerate Canadian Long Short Equity Fund (formerly, Accelerate Enhanced Canadian Benchmark Alternative Fund), which such management or performance incentive fee, as applicable, are detailed in each fund's respective prospectus.

As of December 31, 2023, the ETF's expenses were 2.40% of its value. This equals \$24.00 for every \$1,000 invested.

Annual Rate (as a % of the ETF's value)

Management expense ratio (MER)

This is the total of the ETF's performance incentive fee and operating expenses.

1.44%

Trading expense ratio (TER)

These are the ETF's trading costs.

0.96%

ETF Expenses

2.40%

3. **Trailing commission** – The trailing commission is an ongoing commission. It is paid for as long as you own the ETF. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Accelerate Financial Technologies Inc. or your representative for a copy of the ETF's prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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