



ETF FACTS

Accelerate Financial Technologies Inc.
 Accelerate Carbon Negative Bitcoin ETF - USD Units
ABTC and ABTC.U
 March 10, 2022



This document contains key information you should know about Accelerate Carbon Negative Bitcoin ETF. You can find more details about this exchange-traded fund (ETF) in its prospectus. Ask your representative for a copy, contact Accelerate Financial Technologies Inc. at 1-855-892-0740 or visit www.AccelerateShares.com.

Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.

This ETF is an alternative mutual fund. It has the ability to invest in asset classes or use investment strategies that are not permitted for other types of mutual funds. The specific features that differentiate this ETF from other types of mutual funds include obtaining substantial exposure to bitcoin, which may be considered a physical commodity. While these strategies will be used in accordance with the ETF's objective and strategy, during certain market conditions they may accelerate the pace at which your investment decreases in value.

This ETF seeks to provide investors with exposure to bitcoin by investing in derivative instruments. Given the speculative nature of bitcoin and the volatility of the bitcoin market, an investment in the ETF is not intended as a complete investment program and is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. An investment in the ETF is considered high risk.

Quick Facts

Date ETF Started	August 31, 2021	Fund manager	Accelerate Financial Technologies Inc.
Total value of January 31, 2022	\$2,2 Million	Portfolio manager	Accelerate Financial Technologies Inc.
Management expense ratio (MER)	1.15%		

Trading Information (12 months ending January 31, 2022)

Ticker Symbol	ABTC and ABTC.U	Average daily volume	This information is not available because this ETF has not yet completed 12 consecutive months.
Exchange	Toronto Stock Exchange	Number of days traded	This information is not available because this ETF has not yet completed 12 consecutive months.
Currency	Canadian dollars (ABTC) American dollars (ABTC.U)		

Pricing Information (12 months ending January 31, 2022)

Market price	This information is not available because this ETF has not yet completed 12 consecutive months.
Net asset value (NAV)	This information is not available because this ETF has not yet completed 12 consecutive months.
Average bid-ask spread	This information is not available because this ETF has not yet completed 12 consecutive months.

What does the ETF invest in?

Accelerate Carbon-Negative Bitcoin ETF seeks to provide investors with exposure to the performance of bitcoin by investing in derivatives that provide exposure to bitcoin. The manager of the ETF also intends to sequester over 100% of the estimated carbon dioxide emissions attributable to bitcoin transactions that the ETF is indirectly exposed to by funding decarbonization initiatives.



The charts below give you a snapshot of the ETF’s investments on January 31, 2022. The ETF’s investments will change.

Top 10 investments (January 31, 2022)

1. Cash, Cash equivalents	107.50%
2. Other net Assets	-7.50%
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	
Total percentage of top 10 investments:	100.00%
Total number of investments:	2

Investment Mix (January 31, 2022)

	Weight
CME Micro Bitcoin Futures	7.62%
CME Bitcoin Futures	92.38%
Total Equities	
	100.00%

How risky is it?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an ETF’s returns change over time. This is called “volatility”.

In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Accelerate Financial Technologies Inc. has rated the volatility of this ETF as **high**.

Because this is a new ETF, the risk rating is only an estimate by Accelerate Financial Technologies Inc. Generally, the rating is based on how much the ETF’s returns have changed from year to year. It doesn’t tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF’s returns, see the “Risk Factors” section of the ETF’s prospectus.

No guarantees

ETFs do not have any guarantees. You may not get back the amount of money you invest.

Past Performance

How has the ETF performed?

This section tells you how units of the ETF have performed over the past calendar year, with returns calculated using the ETF’s net asset value (“NAV”). Returns are after expenses have been deducted. These expenses reduce the ETF’s returns.

Year-by-year returns

This section tells you how units of the ETF have performed in past calendar years. However, this information is not available because the ETF has not completed a calendar year.

Best and worst 3-month returns

This section shows the best and worst returns for the units of the ETF in a 3-month period. However, this information is not available because the ETF has not completed a calendar year.



Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in units of the ETF. However, this information is not available because the ETF has not completed 12 consecutive months.

Trading ETFs

ETFs hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading ETFs:

Pricing

ETFs have two sets of prices: market price and net asset value (NAV).

Market Price

ETFs are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an ETF's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: bid and ask.

The bid is the highest price a buyer is willing to pay if you want to sell your ETF units. The ask is the lowest price a seller is willing to accept if you want to buy ETF units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the ETF is more liquid. That means you are more likely to get the price you expect.

Who is the ETF for?

Investors who:

- want exposure to the performance of Bitcoin; and
- can tolerate a high level of investment risk.

Net asset value (NAV)

Like mutual funds, ETFs have a NAV. It is calculated after the close of each trading day and reflects the value of an ETF's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

Timing

In general, market prices of ETFs can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

A word about tax

In general, you'll have to pay income tax on any money you make on an ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account. Keep in mind that if you hold your ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.



How much does it cost?

This section shows the fees and expenses you could pay to buy, own and sell units of the ETF. Fees and expenses – including trailing commissions – can vary among ETFs. Higher commissions can influence representatives to recommend one investment over another. Ask about other ETFs and investments that may be suitable for you at a lower cost.

- 1. **Brokerage commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free ETFs or require a minimum purchase amount.
- 2. **ETF expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

As of December 31, 2021, the ETF's expenses were 1.98% of its value. This equal \$19.80 for every \$1,000 invested.

Annual Rate (as a % of the ETF's value)

Management expense ratio (MER)

This is the total of the ETF's performance incentive fee and operating expenses. 1.15%

Trading expense ratio (TER)

These are the ETF's trading costs. 0.83%

ETF Expenses

1.98%

- 1. **Trailing commission** – The trailing commission is an ongoing commission. It is paid for as long as you own the ETF. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Accelerate Financial Technologies Inc. or your representative for a copy of the ETF's prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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