



March 22, 2019

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Government of Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

We refer to the prospectus of the Accelerate Funds listed in Schedule A (collectively the Funds) dated March 22, 2019 relating to the sale and issue of units of the Funds.

We consent to being named in and to the use, included in the above-mentioned prospectus, of our report dated March 22, 2019 to each of the unitholders and Trustee of the Accelerate Funds listed in Schedule A on its statement of financial position as at March 22, 2019 and the related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor incorporated by reference in an offering document, which does not constitute an audit or review of the prospectus as those terms are described in the CPA Canada Handbook - Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants



Schedule A
Accelerate Funds

Accelerate Absolute Return Hedge Fund
Accelerate Enhanced Canadian Benchmark Alternative Fund
Accelerate Private Equity Alpha Fund
(Collectively the Funds)