



FUND FACTS

Accelerate Financial Technologies Inc.
Accelerate Diversified Credit Income Fund – Series F
August 25, 2026



This document contains key information you should know about the Accelerate Diversified Credit Income Fund. You can find more details in the fund's prospectus. Ask your representative for a copy, contact Accelerate Financial Technologies Inc. at 1-855-892-0740 or info@AccelerateShares.com or visit www.AccelerateShares.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund code	AFT501	Fund manager	Accelerate Financial Technologies Inc.
Date series started	August 25, 2026	Portfolio manager	Accelerate Financial Technologies Inc.
Total value of fund on July 31, 2026	\$93.2 Million	Distributions	Monthly
Management expense ratio (MER)	MER not available (this is a new series)	Minimum investment	\$500 initial, \$100 additional US\$500 initial, US\$100 additional (for USD purchase option)

What does the fund invest in?

Accelerate Diversified Credit Income Fund seeks to deliver exposure to alternative sources of income compared to traditional fixed income funds by focusing on, but not limited to, the private credit, direct lending, asset-backed and mortgage-backed securities market. The fund gains exposure to listed securities containing direct loans to private corporations, collateralized loans and mortgages, along with other debt instruments such as collateralized loan obligations (CLOs) by investing in listed business development companies (BDCs), closed-end funds (CEFs) and exchange-traded funds (ETFs), or funds managed by third party managers that are listed on an exchange or marketplace in Canada or the U.S. with an emphasis on BDCs and CEFs holding floating-rate loans. In addition, the fund may hold additional securities or funds including private credit secondary funds, broadly syndicated loans, or direct loans to corporations.

The charts below give you a snapshot of the fund's investments on July 31, 2026. The fund's investments will change.

Top 10 investments (July 31, 2026)

1. Ares Capital Corporation	11.0%
2. Golub Capital BDC Inc	10.5%
3. Blue Owl Capital Corp	9.6%
4. Morgan Stanley Direct Lending Fund	8.1%
5. Carlyle Secured Lending	7.5%
6. Goldman Sachs BDC Inc	7.3%
7. Blackstone Secured Lending	6.7%
8. Oaktree Specialty Lending Corp	5.7%
9. MidCap Financial Investment Corp	5.4%
10. FS KKR Capital Corp	5.0%
Total percentage of top 10 investments	76.8%
Total number of investments	20

Investment Mix (July 31, 2026)

	Long	Short	Total
Communication Services	0.0%	0.0%	0.0%
Consumer Discretionary	0.0%	0.0%	0.0%
Consumer Staples	0.0%	0.0%	0.0%
Energy	0.0%	0.0%	0.0%
Financials	98.8%	0.0%	98.8%
Health Care	0.0%	0.0%	0.0%
Industrials	0.0%	0.0%	0.0%
Information Technology	0.0%	0.0%	0.0%
Materials	0.0%	0.0%	0.0%
Real Estate	0.0%	0.0%	0.0%
Cash	1.2%	0.0%	1.2%
Equity Exposure	100.0%	0.0%	100.0%

How risky is it?

The value of the fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

No Guarantees

Like most mutual funds, this fund does not have any guarantees. You may not get back the money you invest.

Risk rating

Accelerate Financial Technologies Inc. has rated the volatility of this fund as **medium**.

This rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low Low to Medium **Medium** Medium to High High

For more information about the risk rating and specific risks that can affect the fund's returns, see the "Risk Factors" section of the fund's prospectus.



Past Performance

How has the fund performed?

This section tells you how Series F units of the fund have performed in the past. However, this information is not available because this series is new.

Year-by-year returns

This section tells you how Series F units of the fund have performed in past calendar years. However, this information is not available because this series is new.

Who is the fund for?

Investors who:

- want exposure to the performance of alternative sources of income; and
- can tolerate a medium level of investment risk.

Best and worst 3-month returns

This section shows the best and worst returns for the Series F units of the fund in a 3-month period. However, this information is not available because this series is new.

Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series F units of the fund. However, this information is not available because this series is new.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

This section shows the fees and expenses you could pay to buy, own and sell Series F units of the fund. The fees and expenses — including any commissions — can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

Sales charges

The fund does not impose a sales charge in respect of Series F units. Your representative or representative's firm may charge you a sales charge, commission or service fee. These charges are negotiated between you and your representative or representative's firm.

Fund expenses

You don't pay these expenses directly. They affect you because they reduce the fund's returns.

The fund's expenses are made up of the management fee, operating expenses and trading costs. The annual management fee for Series F units is 0.75% of the series' value. Because this series is new, operating expenses and trading costs are not yet available.

More about the trailing commission

Accelerate Financial Technologies Inc. does not pay a trailing commission in respect of Series F units.

Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What you pay
Short-term trading fee	If you redeem or switch your units within 30 days of purchase, the fund may charge you a short-term trading fee of 2% of the value of the units redeemed or switched. This fee is paid to the fund.
Switch fee	Your representative's firm may charge you a switch fee of up to 2% of the value of the units you switch.
Fee based accounts	Series F units are available to investors who have fee-based accounts with their representative firms. Investors pay their representative firm a fee directly for investment advice and other services.



What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- Withdraw from an agreement to buy mutual fund units within two business days after you receive a prospectus or Fund Facts document, or
- Cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Accelerate Financial Technologies Inc. or your representative for a copy of the fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding Mutual Funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.