



FUND FACTS

Accelerate Financial Technologies Inc.
Accelerate Arbitrage Fund – Series A
August 25, 2026



This document contains key information you should know about the Accelerate Arbitrage Fund. You can find more details in the fund's prospectus. Ask your representative for a copy, contact Accelerate Financial Technologies Inc. at 1-855-892-0740 or info@AccelerateShares.com or visit www.AccelerateShares.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

This mutual fund is an alternative mutual fund. It is permitted to invest in asset classes or use investment strategies that are not permitted for other types of mutual funds. The specific strategies that differentiate this fund from other types of mutual funds include short selling an aggregate market value of securities up to 100% of its net asset value and using the cash proceeds to purchase additional equity securities, borrowing cash and using the cash to purchase additional long positions and entering into derivatives for non-hedging purposes, which creates leverage in the portfolio. While these strategies will be used in accordance with the fund's investment objectives and strategies, during certain market conditions they may accelerate the pace at which your investment decreases in value.

Quick Facts

Fund code	AFT200	Fund manager	Accelerate Financial Technologies Inc.
Date series started	August 25, 2026	Portfolio manager	Accelerate Financial Technologies Inc.
Total value of fund on July 31, 2026	\$49.8 Million	Distributions	Quarterly in March, June, September, and December
Management expense ratio (MER)	MER not available (this is a new series)	Minimum investment	\$500 initial, \$100 additional

What does the fund invest in?

Accelerate Arbitrage Fund seeks to achieve long-term capital appreciation and a superior risk-adjusted return relative to the S&P Merger Arbitrage Index. The fund seeks to outperform the S&P Merger Arbitrage Index through an arbitrage investment strategy by investing primarily in listed equity, debt or derivative securities of target companies involved in mergers or corporate actions, while selling short certain listed equity, debt or derivative securities of acquirer companies involved in mergers or corporate actions, where applicable. The aggregate notional amount of derivatives used for non-hedging purposes will not exceed the limits permitted under applicable securities legislation. The fund has obtained exemptive relief to permit it to sell securities short up to an aggregate market value of 100% of the fund's net asset value (NAV). The aggregate market value of securities sold short by the fund will not exceed 100% of the fund's NAV and the maximum aggregate exposure of the fund to cash borrowing, short selling and specified derivatives will not exceed 300% of the fund's NAV.

The charts below give you a snapshot of the fund's investments on July 31, 2026. The fund's investments will change.

Top 10 investments (July 31, 2026)

1. kneat.com inc	3.3%
2. Minto Apartment REIT Units	3.3%
3. ARC Resources Ltd	3.2%
4. Talkspace Inc	3.2%
5. Electronic Arts Inc	3.2%
6. TXNM Energy Inc	3.1%
7. First Capital Real Estate Investment Trust	3.0%
8. Apogee Therapeutics Inc	3.0%
9. Andrew Peller Ltd	2.7%
10. CSLM Digital Acquisition Corp III	2.3%
Total percentage of top 10 investments	30.1%
Total number of investments	387

Investment Mix (July 31, 2026)

Long	Short	Net	Gross
158.4%	-3.1%	155.2%	161.5%
Total Exposure			
158.4%	-3.1%	155.2%	161.5%

Deal Type Exposure (July 31, 2026)

LBO	7.0%
SPAC	14.0%
Strategic	79.0%
Total Exposure	100.0%

How risky is it?

The value of the fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Accelerate Financial Technologies Inc. has rated the volatility of this fund as **low**.

This rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low

Low to
Medium

Medium

Medium to
High

High

For more information about the risk rating and specific risks that can affect the fund's returns, see the "Risk Factors" section of the fund's prospectus.



No Guarantees

Like most mutual funds, this fund does not have any guarantees. You may not get back the money you invest.

Past Performance

How has the fund performed?

This section tells you how Series A units of the fund have performed in the past. However, this information is not available because this series is new.

Year-by-year returns

This section tells you how Series A units of the fund have performed in past calendar years. However, this information is not available because this series is new.

Best and worst 3-month returns

This section shows the best and worst returns for the Series A units of the fund in a 3-month period. However, this information is not available because this series is new.

Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series A units of the fund. However, this information is not available because this series is new.

Who is the fund for?

Investors who:

- want exposure to a systematic, quantitative alternative investment strategy;
- want to diversify their investment portfolio with a low correlation investment;
- want to invest in a strategy that hedges some downside risk;
- want to invest for the long term (at least five years); and
- can tolerate a low level of investment risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

This section shows the fees and expenses you could pay to buy, own and sell Series A units of the fund. The fees and expenses — including any commissions — can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

Sales charges

You may have to pay a sales charge when you purchase Series A units of the fund.

Sales Charge	What you pay		How it works
	In per cent (%)	In dollars (\$)	
Initial sales charge	0% to 5% of the purchase price of the Series A units you buy	\$0 to \$50 on every \$1,000 you invest in Series A units	You negotiate the amount of the sales charge with your representative or your representative's firm. The initial sales charge is deducted from the amount you invest in Series A units and is paid to your representative's firm as a commission.

Fund expenses

You don't pay these expenses directly. They affect you because they reduce the fund's returns.

The fund's expenses are made up of the management fee, operating expenses and trading costs. The annual management fee for Series A units is 1.95% of the series' value. Because this series is new, operating expenses and trading costs are not yet available.

More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the fund. It is for the services and/or advice that your representative and their firm provide to you.

Accelerate Financial Technologies Inc. pays the trailing commission to your representative's firm. It is paid from the fund's management fee and is based on the value of your investment. The maximum annual trailing commission for Series A units is 1.00%. This equals to \$10.00 each year for every \$1,000 invested.



Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What you pay
Short-term trading fee	If you redeem or switch your units within 30 days of purchase, the fund may charge you a short-term trading fee of 2% of the value of the units redeemed or switched. This fee is paid to the fund.
Switch fee	Your representative's firm may charge you a switch fee of up to 2% of the value of the units you switch.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- Withdraw from an agreement to buy mutual fund units within two business days after you receive a prospectus or Fund Facts document, or
- Cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Accelerate Financial Technologies Inc. or your representative for a copy of the fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding Mutual Funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.